



DOD: 11/30/12		RICHARD W. KOONTZ, son, was appointed Executor with full IAEA and without bond on 02/14/13. Letters Testamentary were issued on 02/21/13.	NEEDS/PROBLEMS/COMMENTS:  <u>CONTINUED FROM 04/18/14</u>  1. Need First/Final Account/Report of Executor and Petition for Distribution.
Cont. from 041814		Inventory & Appraisal, final filed 05/03/13 - \$596,843.83	OFF CALENDAR First and Final Account and Petition for Distribution Filed 07/09/14 and set for hearing on 08/13/14
Aff.Sub.Wit.			
Verified		Corrected Inventory & Appraisal, filed 07/05/14 - \$650,435.72	
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: JF
			Reviewed on: 07/09/14
			Updates: 07/10/14
			Recommendation:
			File 1B – Koontz

**Status Hearing Re: Filing of the Next Account**

<b>Age:</b> 91	<p><b>CRAIG MACGLASHAN</b>, son, was appointed Conservator of the person and of the estate on 05/17/2010.</p> <p>Letters issued on 05/25/2010.</p> <p><b>Minute Order of 10/25/2012</b> set this status hearing for the filing of the Second Account.</p> <p><b>Status Report of Counsel for Craig McGlashan, filed 07/10/2014</b> states conservatee passed away on 01/01/2014 at St. Agnes Medical Center in Fresno, Ca. Conservator's first account covers the period beginning 05/24/2010, and ending 05/30/2011. Conservator is in the process of gathering documents to file the Final Accounting with the Court and anticipates to have it filed by the end of July 2014. Conservator has retained the services of this attorney for the conservatee's estate. It is anticipated that the Petition for Probate will be filed at the same time as the Final Accounting is filed with this Court.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need Second Account or Petition for Final Distribution.</p>
<b>Cont. from</b>		
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
<p><b>Reviewed by:</b> LV</p> <p><b>Reviewed on:</b> 07/09/2014</p> <p><b>Updates:</b> 07/10/2014</p> <p><b>Recommendation:</b></p> <p><b>File 2 - McGlashan</b></p>		

Attorney Boyajian, Thomas M., sole practitioner (for Conservator Irene V. Santos)

**Status Hearing Re: Filing of the First Account**

<b>Age: 88 years</b>	<b>IRENE V. SANTOS</b> , daughter, was appointed Conservator of the Person and Estate on <b>11/8/2012</b> with bond set at <b>\$123,895.00</b> . <i>Order Appointing Probate Conservator</i> was filed <b>12/4/2012</b> .	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b><u>Continued from 4/4/2014.</u></b>  <b><u>Note:</u></b> <i>Petition to Reduce Amount of Bond</i> was heard on 7/7/2014, and continued to <b>8/7/2014</b> .  1. Need first account of the conservatorship estate, or verified Status Report and proof of service of notice of the status hearing pursuant to Local Rule 7.5(B).
<b>Cont. from 121313, 010314, 040414</b>	<b>Minute Order dated 11/8/2012</b> from the hearing on the appointment of Conservator set this Status Hearing on 12/13/2013 for filing of the first account.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>	<b>Final Inventory and Appraisal filed 3/7/2013</b> shows an estate value of <b>\$164,620.32</b> consisting of cash (\$66,660.32) and real property.	
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>	<b>Proof of Bond was filed 5/6/2013</b> , and <i>Letters</i> issued on <b>5/23/2013</b> .	
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>	<b>Pursuant to Probate Code § 2620(a)</b> , first account was due on <b>12/4/2013</b> .	
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: LEG</b>
		<b>Reviewed on: 7/9/14</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 3 – Murillo</b>

Notes for background:

- **Court records show Attorney Joel Murillo represented the Conservator, until *Substitution of Attorney* was filed on 11/21/2013**, indicating Attorney Thomas Boyajian represents the Conservator. Court records show that following the *Order Appointing Probate Conservator* filed 12/4/2012, no documents were filed in this matter, including proof of bond and Letters of conservatorship, until the status hearing for filing of the Inventory and Appraisal was held on 2/8/2013, at which time, as stated in *Minute Order*, the Court was informed by Attorney Murillo that **\$62,874.00** in cash was being used to continue the estate forward and the real estate was in the process of being rented.
- **Minute Order dated 12/13/2013** [Judge Hamilton] states: No appearances. Matter continued to 1/3/2014. The Court orders Thomas Boyajian to be personally present on 1/3/2014. The Court directs that a copy of the minute order be sent to Thomas Boyajian. *Clerk's Certificate of Mailing* filed 12/13/2013 shows the Minute Order dated 12/13/2013 was mailed to Thomas Boyajian on 12/13/2013.
- **Order Confirming Sale of Real Property filed 2/25/2014** shows the estate real property was sold for **\$116,000.00**. *Minute Order* dated 2/25/2014 states sale is confirmed and no additional bond will be necessary under the circumstances.
- **Status Report filed 3/28/2014 for the last status hearing (not current) states:** The sales proceeds from the real property were distributed on 3/20/2014 to the Conservator; the Conservator has been paying bills, but she needs time to review the outstanding bills and pay the bills from the disbursed funds; upon completion of this task, she can commence the accounting aspect of this matter; the Conservator [requests] a continuance of **90 days** from 4/1/2014 to be able to fulfill the accounting requirements; the proposed date is **7/7/2014**.

## Status Hearing Re: Filing of the First Account

		NEEDS/PROBLEMS/COMMENTS:  <u>OFF CALENDAR. Order Settling First and Final Account signed 10/02/2013.</u>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 07/09/2014
		Updates:
		Recommendation:
		File 4 – Cross

<b>DOD: 2-15-13</b>	<b>AMBER LYNNE WHITE</b> , Daughter, was appointed as Executor with Full IAEA without bond on 5-13-13.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>1. Need first account or petition for final distribution pursuant to Probate Code §12200 or verified written status report pursuant to local rules.</b>
	At the hearing on 5-13-13, the Court set this status hearing for the filing of the petition for final distribution pursuant to Probate Code §12200.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 7-8-14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 5 - Doolittle</b>

DOD: 1/28/10		<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p>I&amp;A filed 3-17-14, 4-16-14</p> <p>Order for final distribution was entered on 6-23-14.</p>
Cont. from 030714, 041114		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		



<b>DOD: 11-19-11</b>	<b>DALE EWING</b> , Nephew, was appointed as Administrator with Full IAEA with bond of \$53,500.00 on 11-13-13.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Continued from 4-11-14</b>
<b>Cont. 041114</b>	Bond was filed and Letters issued on 1-16-14.	
<b>Aff.Sub.Wit.</b>	On 11-13-13, the Court set this status hearing for the filing of the Inventory and Appraisal pursuant to Probate Code §8800.	<b>1. Need Inventory and Appraisal or verified written status report per local rules.</b>
<b>Verified Inventory</b>		
<b>PTC</b>	<b>Status Report (unverified) filed by Attorney Krause on 4-9-14 states</b> that ten (10) known creditors were noticed on 2-14-14. The personal representative is keeping the real property insured and property taxes paid. The personal representative is preparing an inventory of the decedent's property and will thereafter be in a position to submit the inventory and appraisal to the probate referee.	
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>	<b>Reviewed on:</b> 7-8-14	
<b>UCCJEA</b>	<b>Updates:</b>	
<b>Citation</b>	<b>Recommendation:</b>	
<b>FTB Notice</b>	<b>File 7 – Kempf</b>	

**Status Hearing Re: Filing of the Inventory and Appraisal**

<b>DOD: 10-29-13</b>	<b>KEVIN GUNNER</b> was appointed as Administrator with Will Annexed with Full IAEA with bond of \$384,000.00 on 2-11-14.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Bond was filed and Letters issued on 2-24-14.	<ol style="list-style-type: none"> <li><b>1. Need Inventory and Appraisal or verified written status report pursuant to local rules.</b></li> <li><b>2. There have been numerous creditor's claims filed, and at least one request for special notice. Notice may be required to be served for further status hearings pursuant to Probate Code §1252.</b></li> </ol>
<b>Aff.Sub.Wit.</b>	At the hearing on 2-11-14, the Court set this status hearing for the filing of the Inventory and Appraisal.	
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 7-8-14
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 8 - Schofield</b>



Status Hearing Re: Filing of the Inventory and Appraisal

Age:			NEEDS/PROBLEMS/COMMENTS:  <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p>I&amp;A filed 4-15-14</p>
DOD:			
Cont. from			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
Reviewed by: skc Reviewed on: 7-8-14 Updates: Recommendation: File 10 - Deeter			